

BANKRUPTCY INTAKE FORM

This form is designed to give our office a very basic idea of your financial situation. If we determine bankruptcy is the best option for you, we will ask you to complete a more comprehensive questionnaire. Please complete this form and bring it with you to your consultation with our office. Please also bring the following documents: Tax returns for the past 3 years, Pay stubs for the past 6 months, and Bank Statements for the past 6 months.

Primary Reason for Filing: *(circle ALL those that apply)*

Business Failure	Divorce	Accident/Illness	Job Loss/Income Reduction
Foreclosure	Lawsuit	Garnishment	Other

Assets:

Primary Residence	Second Home
Fair Market Value:	Fair Market Value:
Total Amount owed:	Total Amount owed:
Monthly payment:	Monthly payment:
Are you behind?: Y N Amount behind:	Are you behind?: Y N Amount behind:
Foreclosure Scheduled: Y N Date:	Foreclosure Scheduled: Y N Date:

Car #1	Car #2
Fair Market Value:	Fair Market Value:
Total Amount owed:	Total Amount owed:
Monthly payment:	Monthly payment:
Are you behind?: Y N Amount behind:	Are you behind?: Y N Amount behind:

Debts:

Unsecured debt (credit cards, etc.):	All income for the past 6 months
Tax debt (type and year):	Husband \$ _____/mo.
Child support/Alimony:	Wife \$ _____/mo.
Other (explain):	No. of people living in your home (incl. you) _____

Income:

Expenses: *(averaged over past six months) Add notes >>*

Rent/Mortgages:	\$
Electric/Gas:	\$
Water:	\$
Phone:	\$
Cable:	\$
Food:	\$
Health Insurance:	\$
Out-of-Pocket Meds:	\$
Car 1 Payment:	\$
Car 2 Payment:	\$
Car Insurance:	\$
Fuel:	\$
Other:	\$
Other:	\$
Other:	\$
TOTAL	\$

Questions you have for our office:

1. _____
2. _____
3. _____
4. _____